Build: July 11, 2022



The Management Console Release on July 11th implements enhancements to the Homepage, Summary View, and Customer Menu.

Homepage Enhancements

Collapsable View by Customer

Improved 'By Customer' view experience by grouping multiple write-ups for the same customer into a collapsable view. Users are Filter by Date Range or Search by Customer in the By Customer View. To filter or search on additional criteria please do so from the All Write-ups View.

Write-ups									
All Write-ups	By Cus	stomer Leads							
verview	¢	3 Customers							
TE RANGE		Customer	Activity	VIN/Stock N	lumber		Sale Type	Purchase Type	
ast 30 days 🗸 🗸	Q								
		Ap Collapsed View	Today 2:14:39 PM		LS 500 JTHD51FF9N5016503	ß	New	Finance	
	ب ۲	Erin Bakken erinbakken@lexus.com	2 Write-ups						
Expand to see multiple write-up for same	s ^	Mike Jones mj8004@mail.com	2 Write-ups						
	V		Today 2:08:49 PM		ES 350 58ADZ1B15NU132758		New	Cash	
			Today 9:51:45 AM	No Image available	Range Rover Sport HSE 220922 . SALWR2SU5LA895973		Used	Finance	

All Write-Ups View Improvements

Filter Chips have been added to easily view the filter or search criteria being used to display write-ups. Filters can be cleared one at a time, or all at once. In addition an issue has been resolved that addresses retaining the filters that were set upon a refresh of the write-ups homepage. Retaining the filters when navigating back to the homepage after viewing/working on a write up was also resolved.

3 Write-ups	Write-up Priced ×	Trade - Finance	×	Trade - Lease ×	×
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Summary Pane

Tool Tips with additional information regarding statuses have been added. To view, hover over each status.

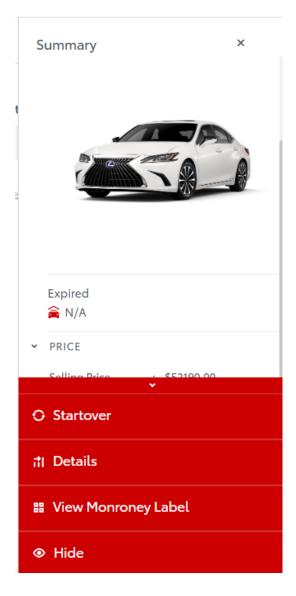
⊖ ⊙	± <u>0</u> ◀	Summary	×
		6/30/2022 to 7/2/2022	
Status	Online St	Write-ups	
		Initiated	18
Requires Review & Ac	tion by a Manager	Pen ling Review	3
Pending Review	Initiated	Trade Approved	0
		Write-up Priced	8
Write up Priced	N/A	Dealer Approved	0
		Finalized	0
Expired	N/A	DFI Submitted	0
		Contract Approved	0
Expired	N/A	Expired	4
Lipited		Cancelled	0
Expired	N/A		

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Summary View of Write Up

Additional options available in actions button on Summary view of write up, accessed by single click on write up.



Sales Manager Column

Sales Manager will now be updated and displayed on write-ups in a Draft status and when a Trade is processed.

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Declination Page for Cash Write-Ups

Declination page for Cash Write-Ups

When user clicks confirm on Customer View on a Cash Write-up, they will be presented with a page to confirm the purchase and/or declination of Protection Products. The user must print the page. Once the submit button is selected the write-up status will update to DFI Submitted.

2022 ES 350 9000 58ADZ1B15NU	122759		Coming Soon	-
	061751		30011	
PRIMARY BUYER	Mike Jones			
	CECIL ALABAMA 36013 USA			
	mj8004@mail.com			
	+ ADD CO-BUYER			
Vehicle Selling Price \$46,600.00	Total Estimate N \$48,792.70	et Amount Due		
OPTIONAL LEXUS P	RODUCTS			
PPM		Purchased		
VSA		Purchased		
TW		Purchased		
OPTIONAL NON-LE	XUS PRODUCTS			
CREDIT DISABILITY		Passed		
PREPAID MAINTENA	NCE	Passed		

See the program agreement/ plan for complete terms and conditions. Purchase of any of the offered products is optional and in no way required to obtain credit. Additionally, all Lexus products are cancellable.

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Bug Fixes & additional enhancements

The following general issues have been resolved as part of this release

- Corrected an issue where users were unable to upload images for Non-TFS Protection Products in the F&I admin screen
- Corrected an issue where time stamps on write-ups were not correct
- Include 5000 miles/year option in lease miles

Reminders

REMINDERS

To contact Premier Support

- By email: send a message to PremierCare@toyota.com
- By phone: call 1-877-DLDAILY (1-877-353-2459), choose Option 2